



# COPPER RESOURCE GROUP

THE RED METAL WITH THE GREEN FUTURE

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The footnotes, endnotes and appendices to this Presentation contain important information.

The technical information in this presentation has been reviewed by Quentin Browne M.S.c., who is a Qualified Person as the term is defined in National Instrument 43-101 – Standards of Disclosure for Mineral Projects.

## CRG INVESTMENT HIGHLIGHTS



- High quality Cu-Au-Ag assets in three top tier mining jurisdictions: **Peru, Nevada and Arizona.**
- Management team lead by Kimberly Ann & Brian Maher (Lahontan Gold Corp, C3 Metals, LARG, Prodigy Gold) who have a proven track record in building value through exploration success and market knowledge.
- Projects are in World Class Mineral Belts, with low-cost **mining giants** as our neighbors: Freeport (Bagdad mine), Asarco (Ray Mine), MMG (Las Bambas), BHP-Glencore-Teck (Antamina).
- Copper-gold resources at all projects are open at depth and un-constrained by drilling or geology.
- Management has “skin in the game.”

## TECHNICAL HIGHLIGHTS

### ANTASONCCO PROJECT, PERU

- High-grade skarn system in the prolific Andahuaylas Copper - Gold Belt, never been drilled.
- Rock chip sampling produced up to **8.0% Cu**, 1.1 gpt Au, 105 gpt Ag, and **430 ppm Mo**. Potential for >500 Mt skarn system at high grades.
- Multi-stage intrusive suite, the same age as Las Bambas, with Cu-Mo mineralized quartz monzonite porphyry.
- Geophysics confirms porphyry potential at depth, Las Bambas style setting, i.e. >500 Mt separate porphyry system!



### DOLLY VARDEN PROJECT, NV

- Grades in outcrop and nearby historic drill holes infer a target of +200M tonnes with potential grades of 1-2% Cu, and +1-2 gpt Au with significant base metals and Ag credits.
- Adjacent Victoria Mine produced 800,000 tonnes grading 2.0% Cu, 10 gpt Ag with significant Au and Bi credits.

### SQUAW PEAK PROJECT, AZ

- Advanced exploration property hosting a porphyry Cu-Mo-Ag deposit.
- Potential to host +500M tonnes grading >0.40% Cu eq.
- Deposit begins at surface and its extent at depth is unconstrained by drilling.

## FOUNDERS



**KIMBERLY ANN**

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Mining executive and founder of multiple Junior Mining companies, serving as CEO, President, CFO and Board Member.

In the last twelve years she has raised over \$210M in project financing and collaborated on three Junior Mining M&A projects including the \$340M buyout of Prodigy by Argonaut Gold.

Successfully brought a high-grade gold-silver underground mine into production in Northern Peru (PPX Mining).

Founded Latin America Resource Group with Brian (“LARG”), building Jasperoide from two small concessions into a 57 sq km strategic project. In 2020, LARG merged with Carube Copper Corp. to create C3 Metals Inc., subsequent value creation has yielded four-fold returns for LARG investors.

Managing Partner of KA Gold LLC which holds multiple advanced gold-silver exploration projects in Nevada. Kimberly attended the University of Washington, majoring in Business and Marketing.



**BRIAN MAHER**

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Mining executive and economic geologist, building and operating high-grade underground gold and silver mines in northern Peru and Nevada.

Brian was President, CEO and Director of Prodigy Gold Inc, raising \$140M in project financing culminating in the \$341M acquisition of Prodigy by Argonaut Gold in 2012. Magino now in full production.

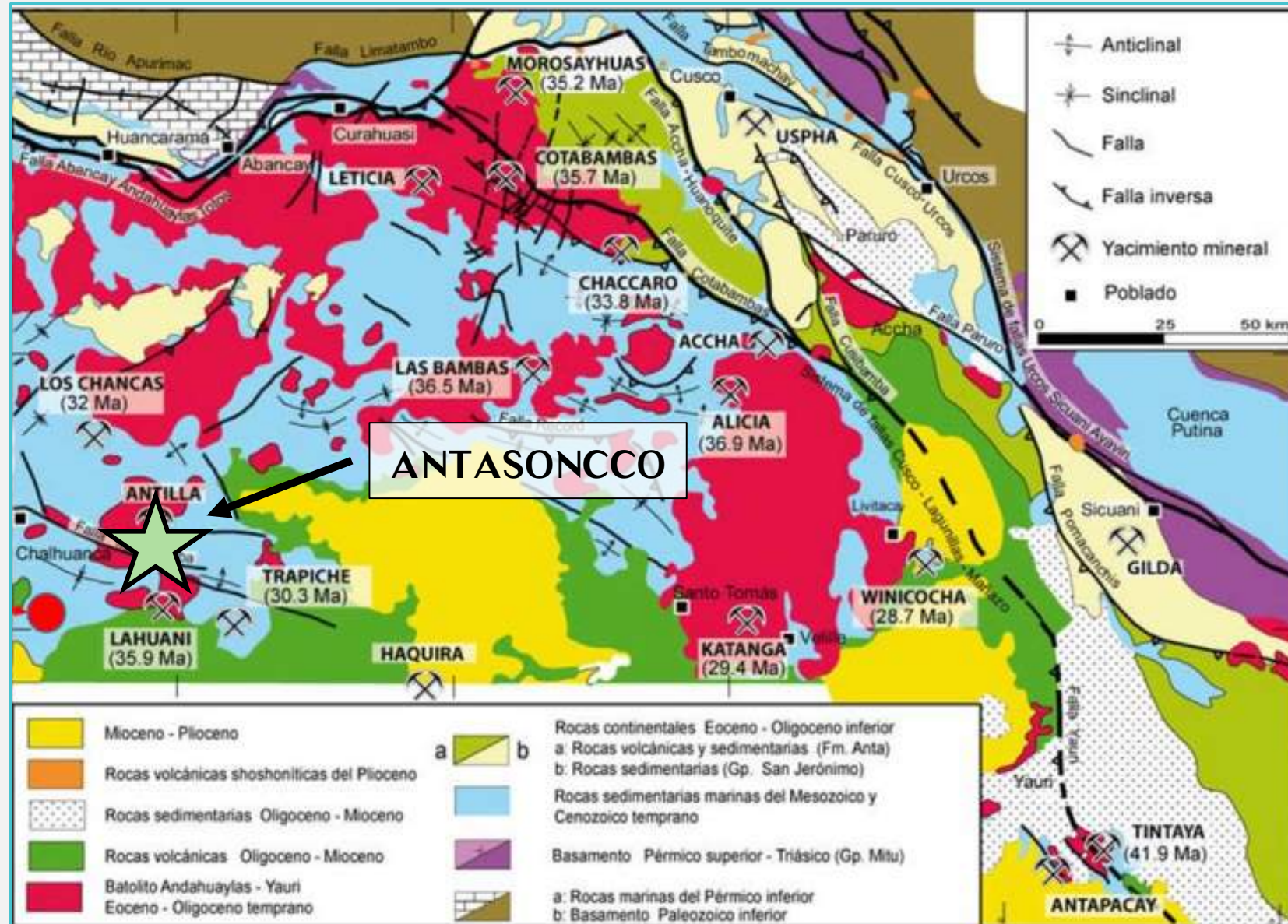
Project Manager for Metallic Ventures Gold Inc., supervising exploration, mine development, and operations at an underground gold mine in Nevada.

Exploration Manager for the US, Canada and Mexico for Hochschild Mining PLC. Near 20 year career with ASARCO in the 80s and 90s.

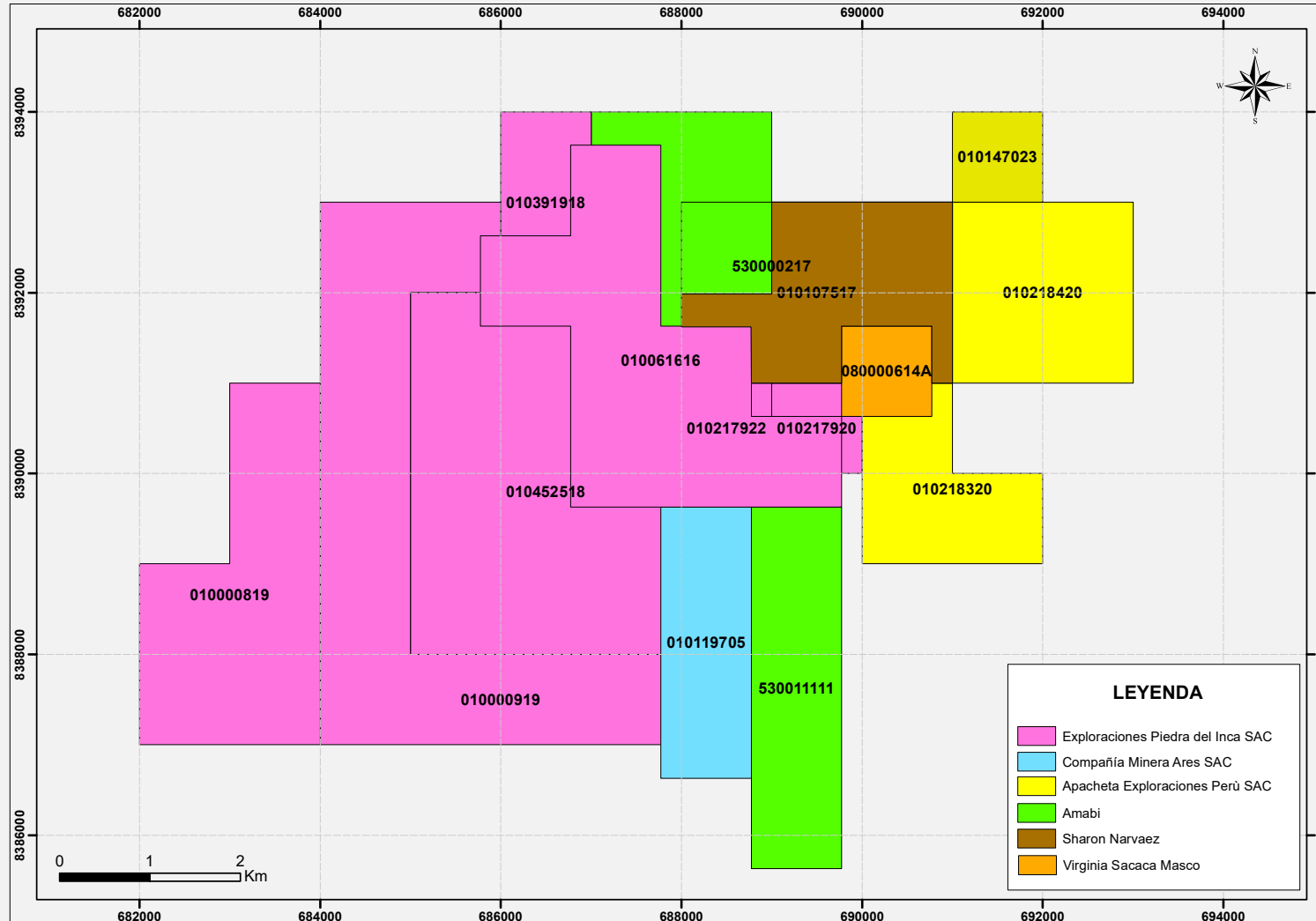
Managing Partner of KA Gold LLC, which holds multiple advanced gold-silver exploration projects in Nevada. BA degree (Geology) from the California State University, Chico and a MSc. degree (Economic Geology) from Colorado State University.

# ANTASONCCO PROJECT, PERU

- Andahuaylas Copper – Gold Belt home to multiple Tier One Cu–Au porphyry–skarn deposits:
  - Las Bambas: 1.2 Bt @ 0.62% Cu
  - Cotabambas: 534 Mt @ 0.30% Cu
  - Constancia–Katanga: 534 MT @ 0.31% Cu
  - Haqira: 569 Mt @ 0.56% Cu
- Region is hosts high–value exploration projects, e.g. C3 Metals Jasperoide Project, identified and brought into the Junior Mining space by the CRG team.
- Mineralized intrusive rocks are part of a distinct 30 – 37 Ma Cu metallogenic event.



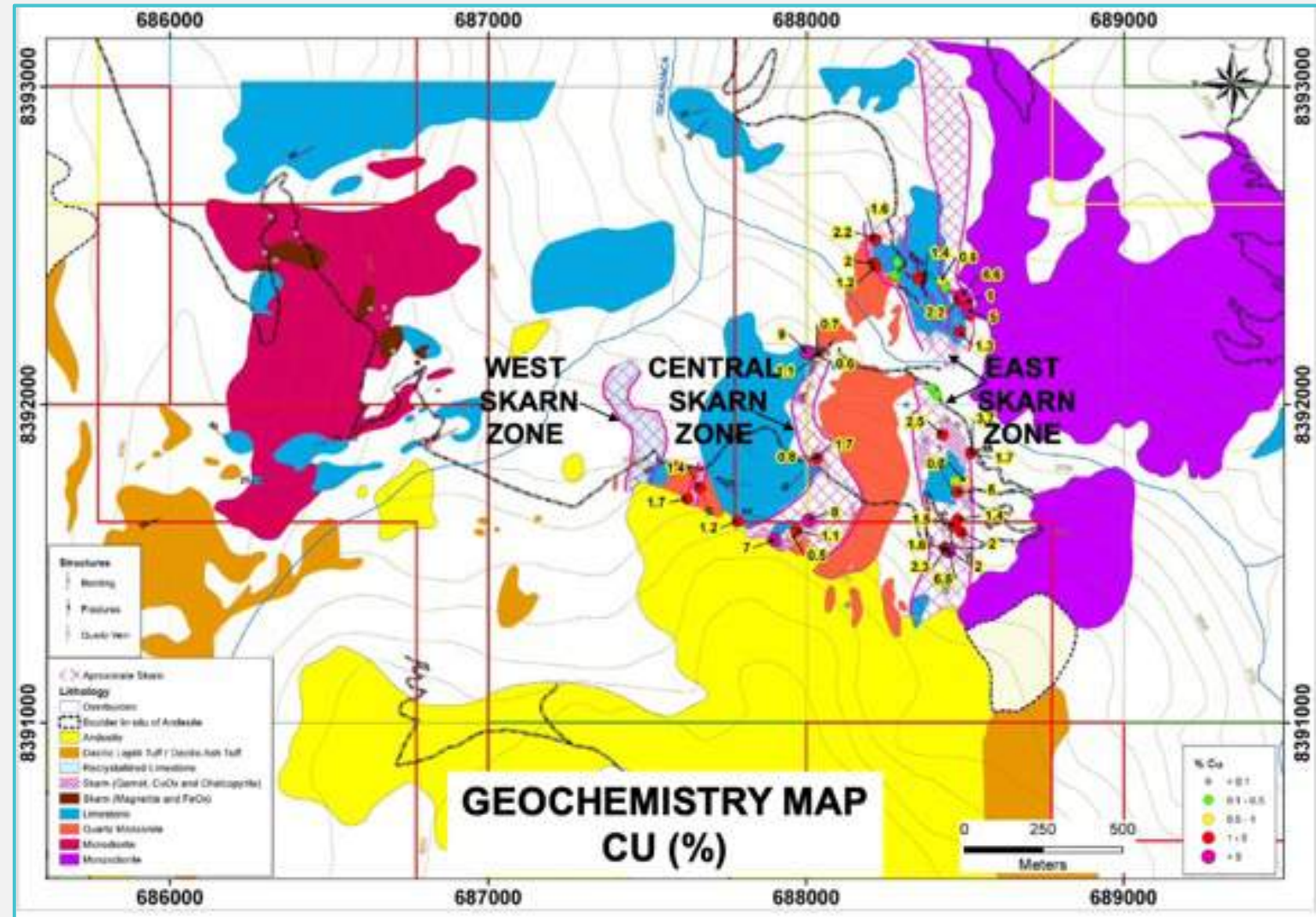
# ANTASONCCO PROJECT PERU



- Land package: Approximately 5000 ha (50 sq km) in nine concessions controlled by Exploraciones Piedra del Inca (magenta, brown, and green).
- CRG has a backend-loaded LOI signed with Piedra del Inca. No significant payments until drilling permits are granted.
- Piedra del Inca is partnered with Amabi, local miners based in the community of Iscahuaca. Community involvement at a project level will greatly facilitate permitting.
- **NO PREVIOUS DRILLING**

# ANTASONCCO GEOLOGY AND GEOCHEMISTRY

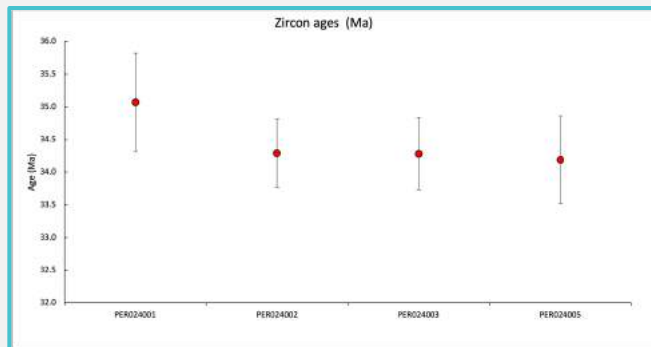
- High grade copper mineralization is hosted by three parallel skarn horizons in the Ferrobamba Formation limestone, host to the billion pound copper deposits of the Andahuaylas Cu – Au belt.
- The skarn horizons strike southerly under post-mineral volcanic rocks with expansive blue-sky potential.
- **SCALE: Skarn horizons are up 200m wide, extend for over 2,000m and are unconstrained at depth, BILLION TONNE POTENTIAL!**



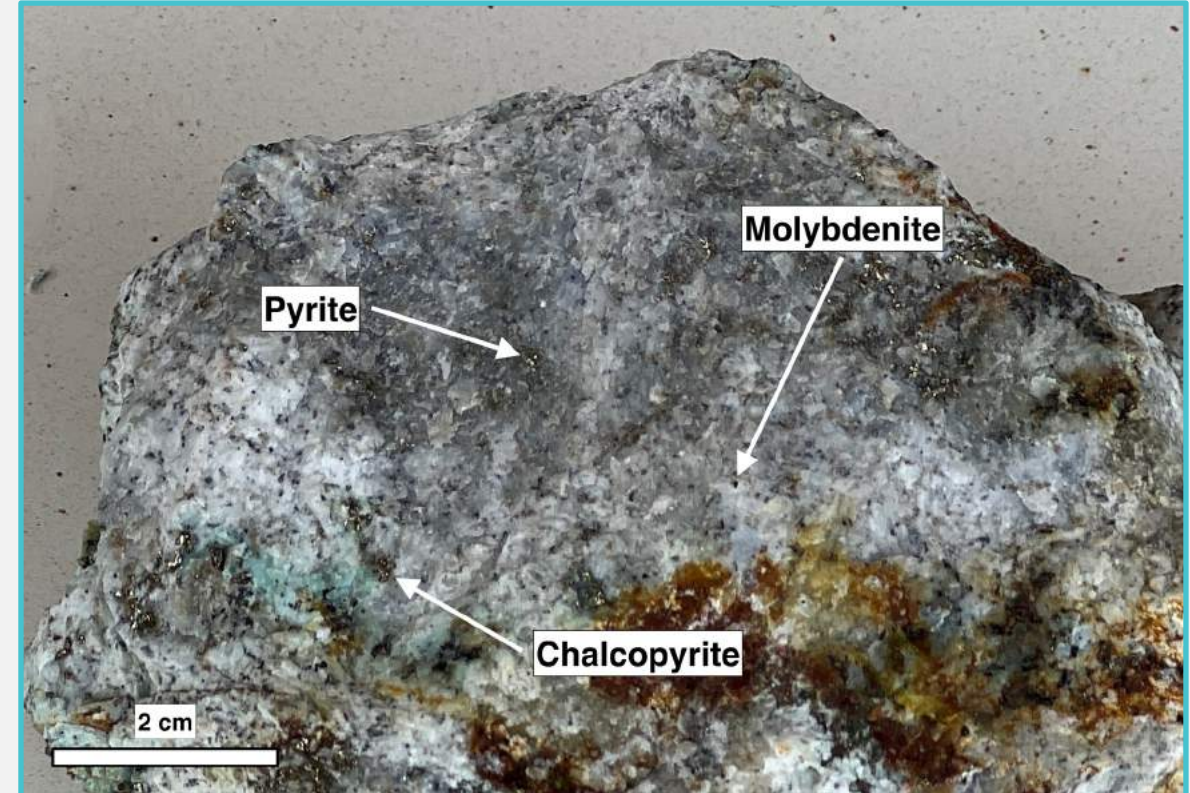


# ANTASONCCO: Porphyry and High-Grade Skarn

- High grade copper skarn mineralization underground. Mined on multiple levels on the East and Central skarn zones.

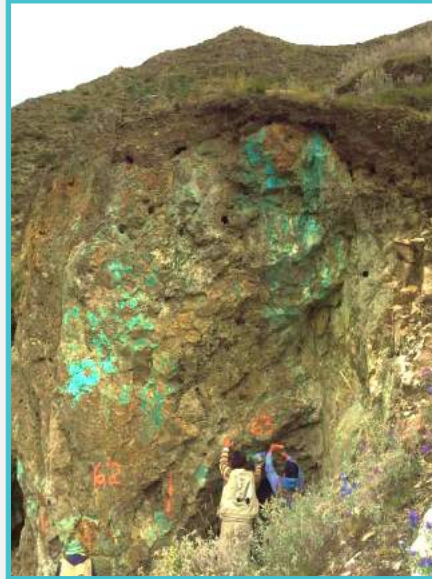


## Cu-Mo Mineralized Porphyry: The “Smoking Gun”

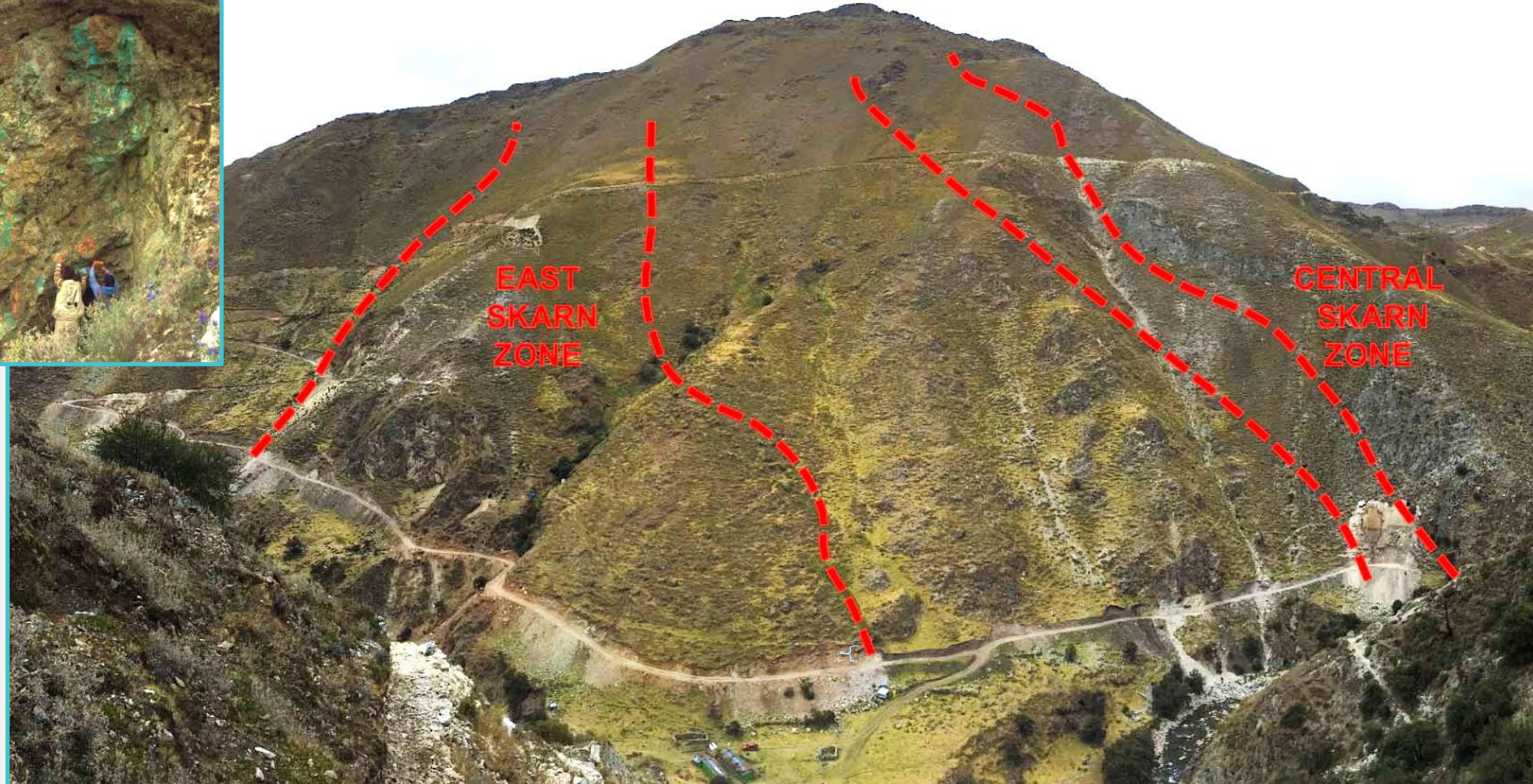


- Multiple intrusive phases range in age from 35.1 to 34.2 Ma, the same intrusive event as Las Bambas and other giant porphyry deposits of the Andahuaylas copper-gold belt!!

## ANTASONCCO SURFACE OUTCROPS



**Skarn zones extend to the South under post—mineral volcanic rocks**



- High grade copper mineralization, ranging from 0.5 to 8.0% Cu in rock chip samples, is hosted by three parallel skarn horizons.

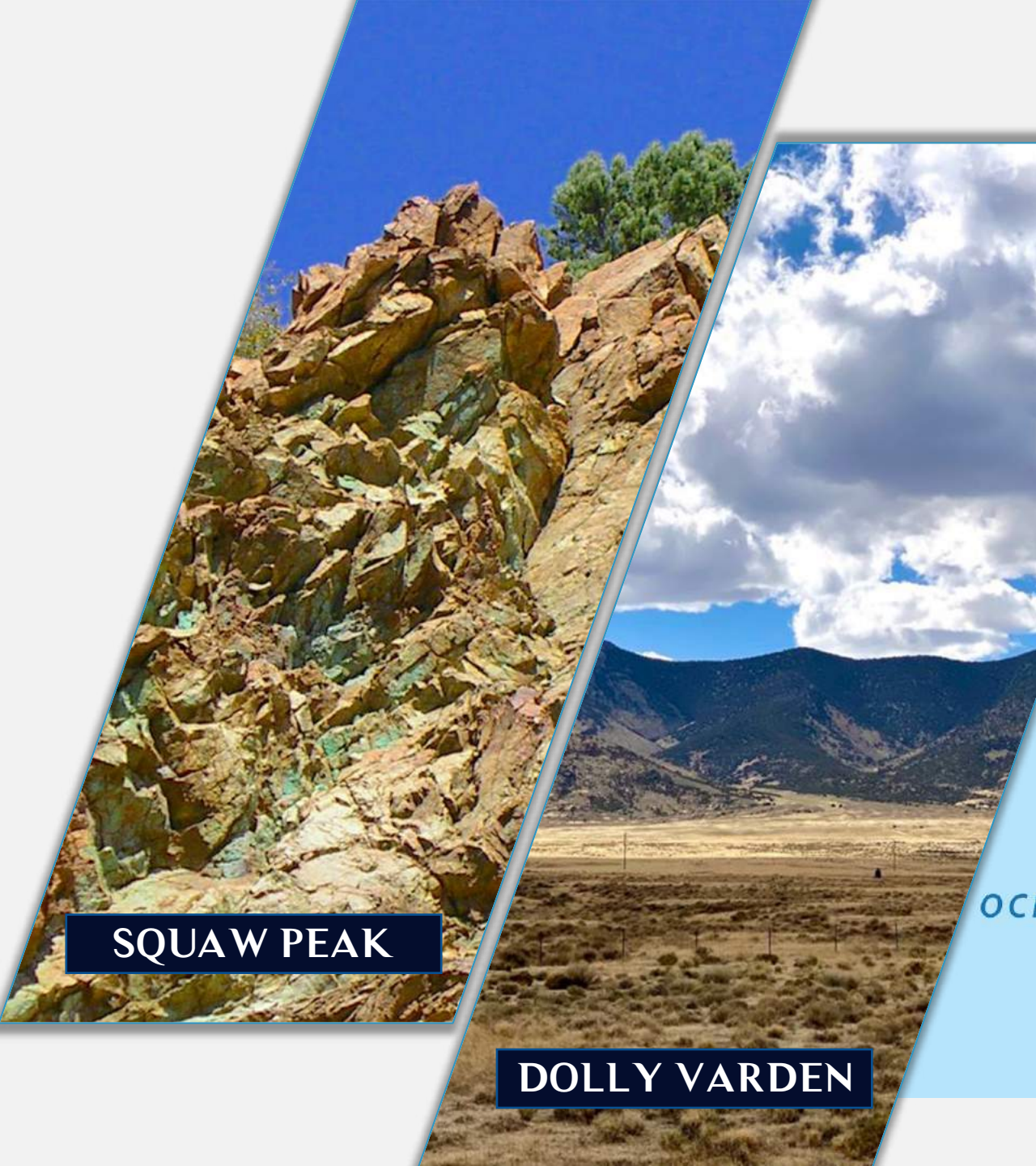
## ANTASONCCO: Excellent Infrastructure and Drilling Access

**A “drill-ready”  
project in a Tier  
One Cu  
Province!!**



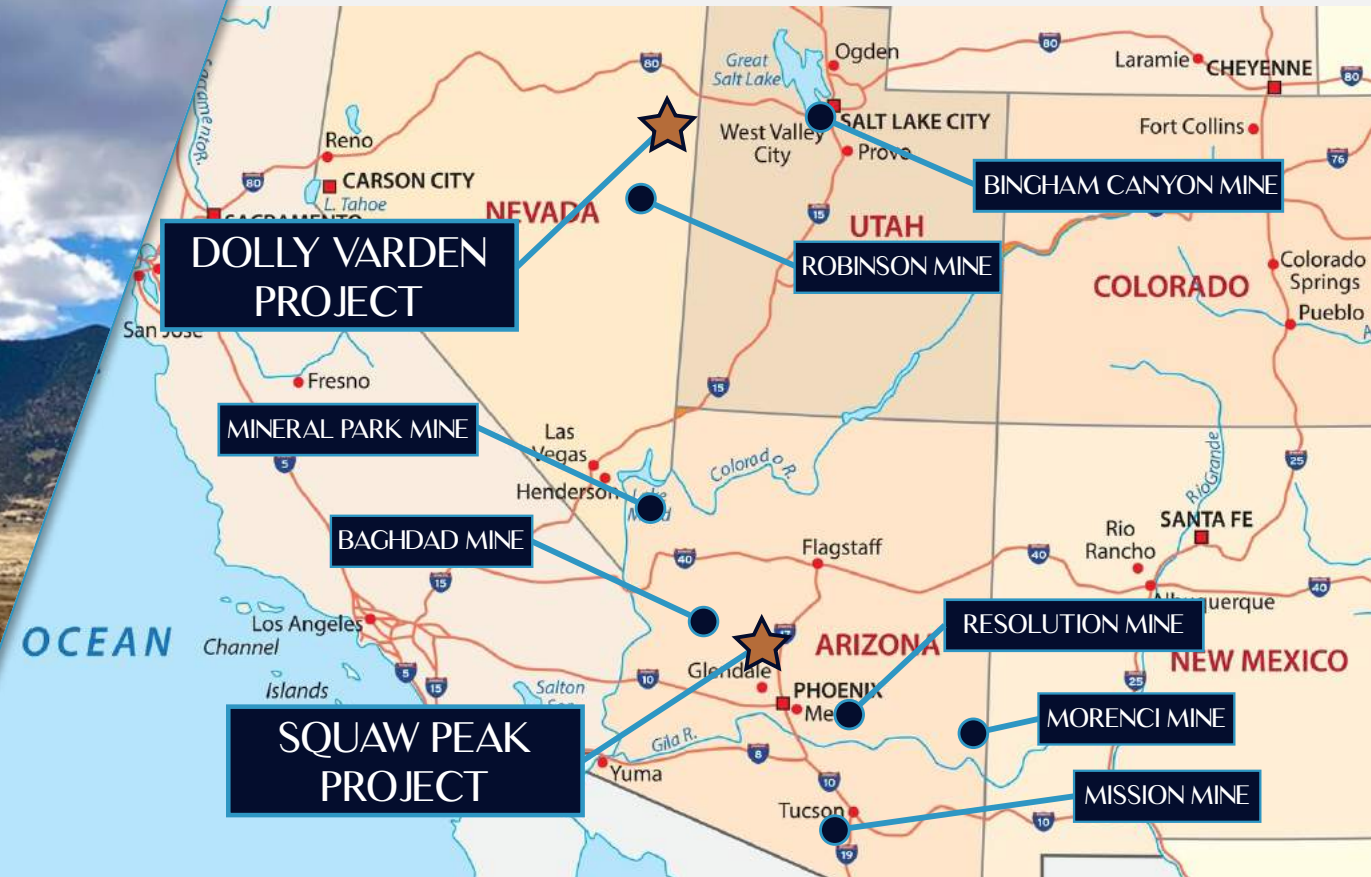
- Project located only 20 minutes from paved Federal highway.
- High quality roads provide easy access and platforms for drilling.
- Electric power grid crosses property.

## COPPER PROJECTS IN THE WESTERN UNITED STATES



**SQUAW PEAK**

**DOLLY VARDEN**



## DOLLY VARDEN OVERVIEW

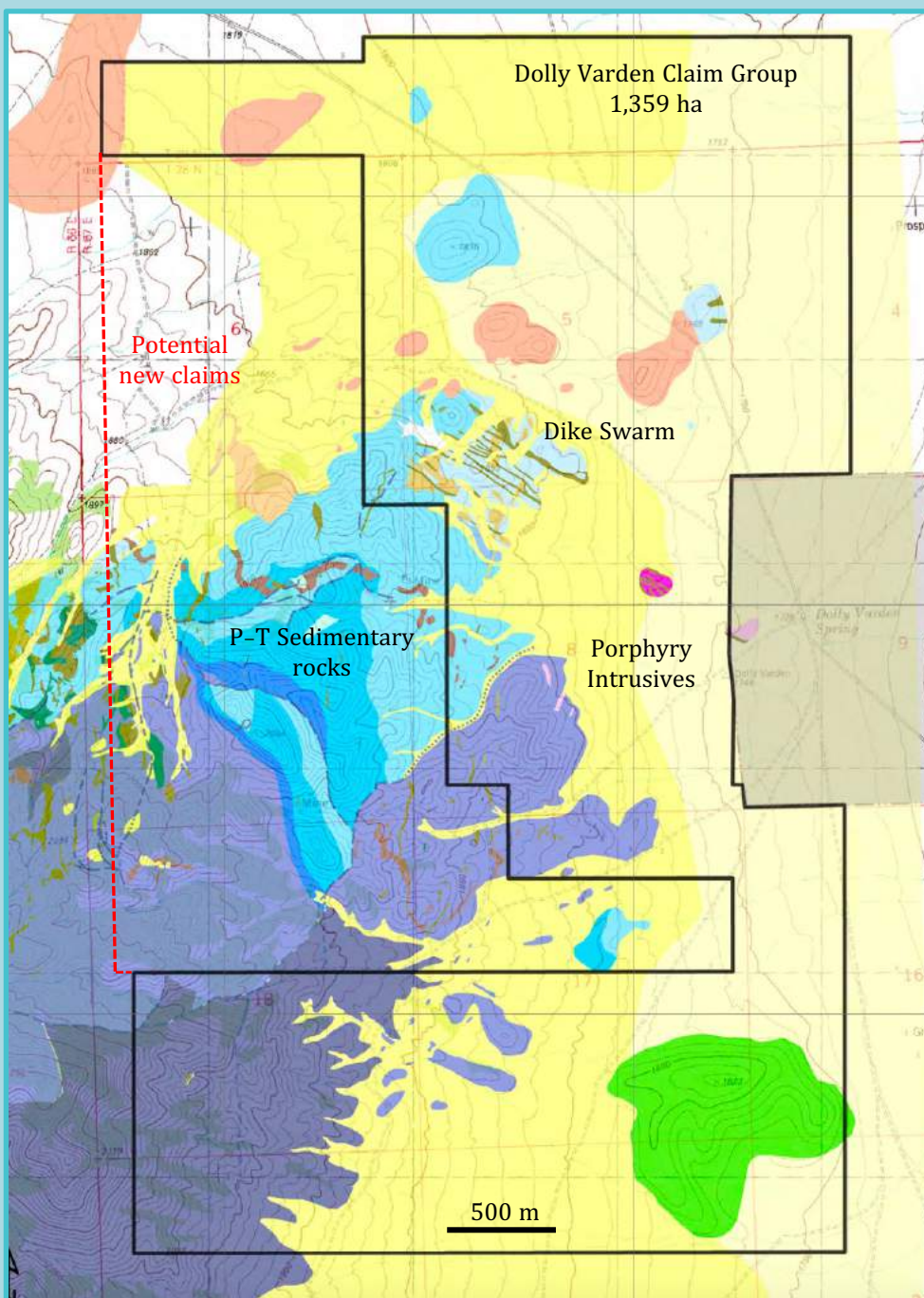
### ELKO COUNTY, NEVADA

- The Dolly Varden Project hosts a large-scale copper-gold skarn system.
- Grades in outcrop and nearby historic drill holes infer a target of +100M tonnes with potential grades of 1-2% Cu, +1-2 gpt Au, with significant base metal and Ag credits.
- The Project covers approximately 1,359 hectares (13.6 sq km) adjacent to the past producing Victoria Mine.
- Anaconda Minerals produced 800,000 tonnes of high-grade copper ore from 1973 until 1977 grading 2.0% Cu, 10 gpt Ag with significant Au and Bi credits at Victoria.
- 90's surface sampling and mapping discovered the high-grade skarn at Dolly Varden.



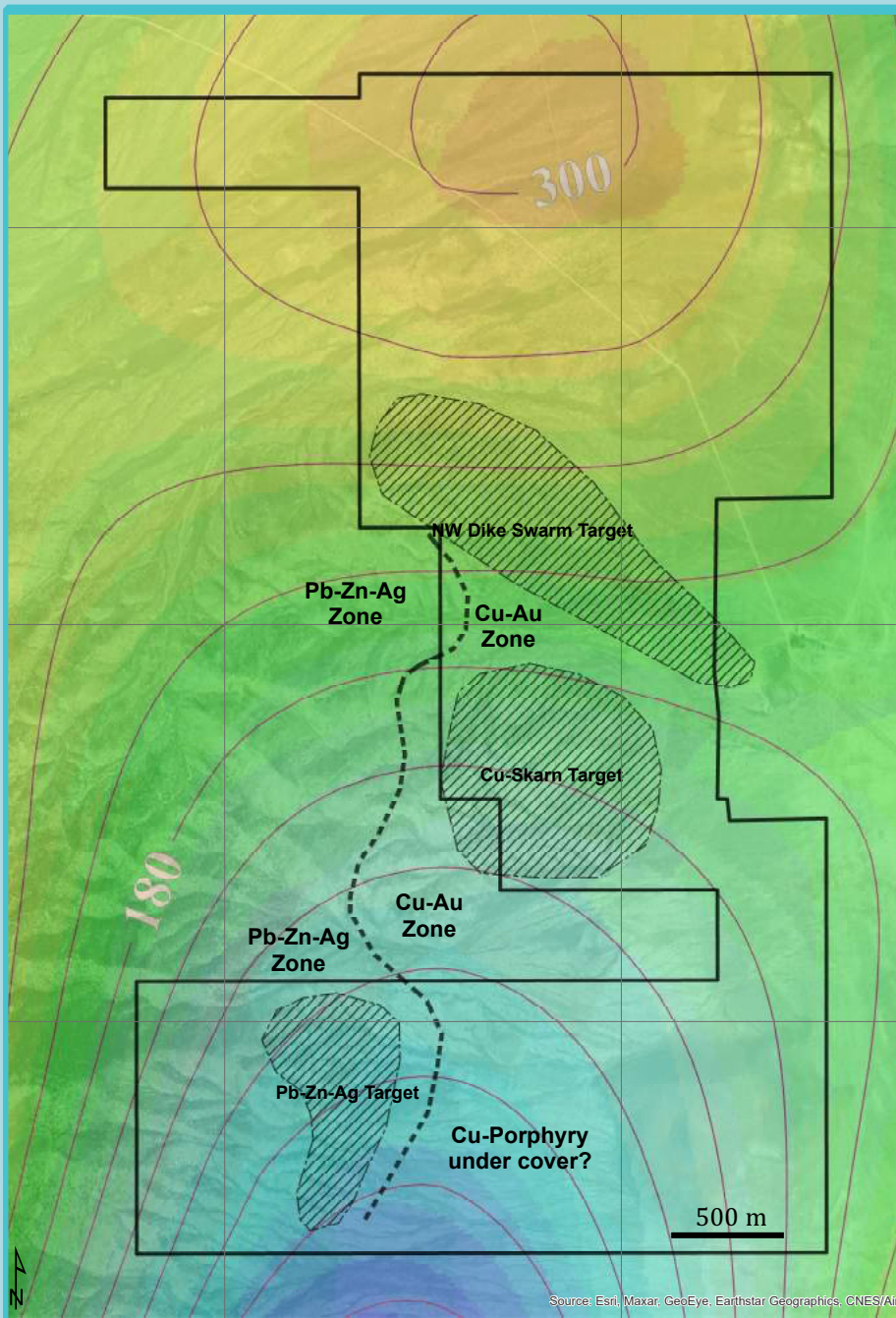
## DOLLY VARDEN GEOLOGY

- Permian–Triassic age clastic and carbonate sedimentary rocks are intruded by Cretaceous quartz monzonite.
- Younger, possibly early Tertiary, porphyritic dikes cut all rock units and are thought to be related to the skarn Cu–Au–Ag base metal mineralization.
- A variety of skarn assemblages and jasperoid are the prime host lithologies.
- Geophysical surveys, possibly including drone magnetics and IP, should aid in identifying drill targets within the skarn system.



## DOLLY VARDEN TARGETS

- Historic rock-chip sampling has produced up to 3.5% Cu and 4.2 gpt Au.
- Sampling by CRG verified historic Au and Cu values plus significant Ag, Pb, and Zn: up to 281 gpt Ag, 6.1% Pb, and 13.6% Zn.
- Polymetallic skarn mineralization crops out over a 3000 meter strike length and is untested by drilling.
- “Scout” style IP surveys combined with regional magnetics outline the large scale of the Dolly Varden skarn system.



## DOLLY VARDEN PLANNED EXPLORATION

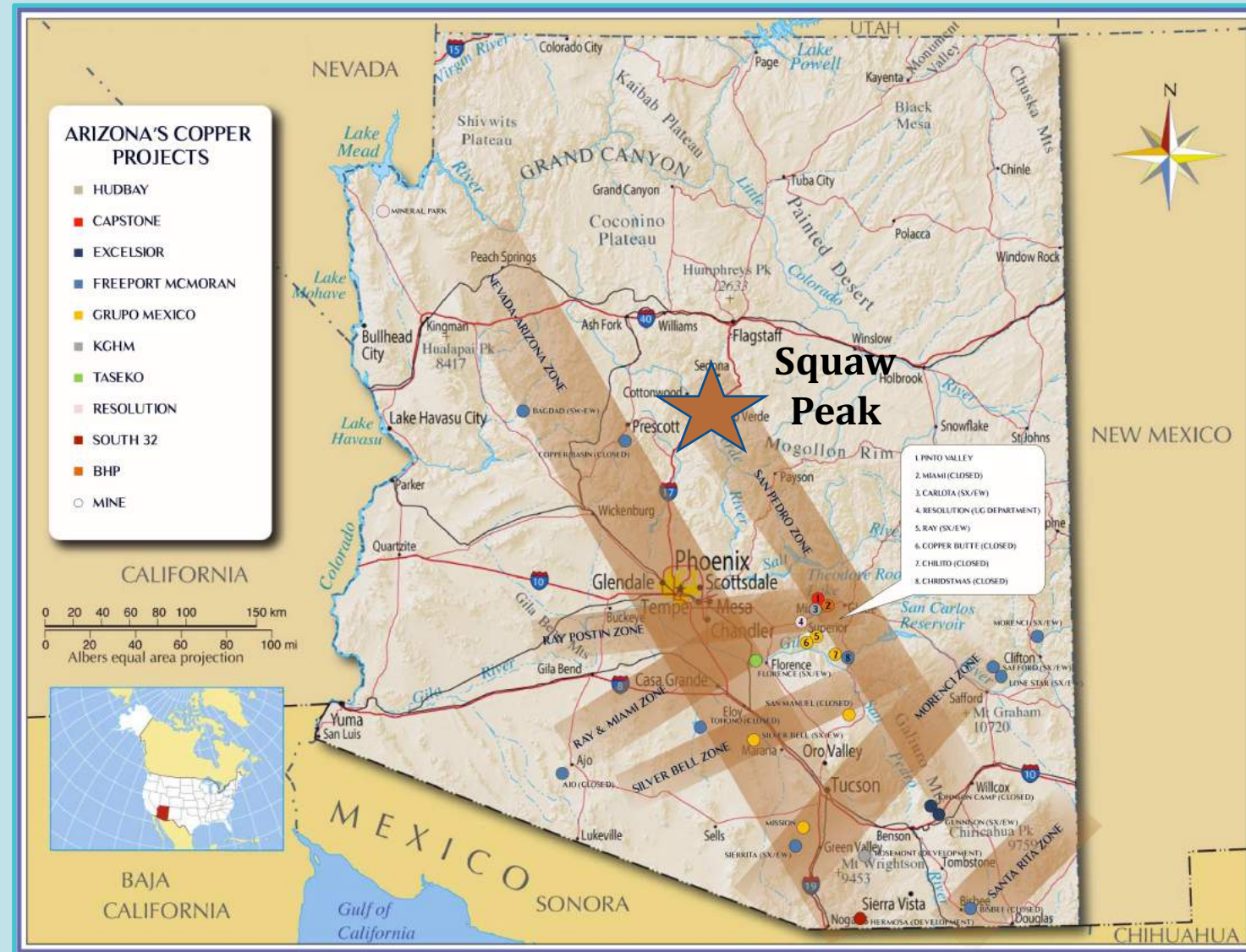
- Detailed mapping and sampling are underway to better understand the skarn system and refine targets.
- Drone magnetics and ground IP are also planned prior to drilling.
- 5000 metres reverse-circulation drill program.





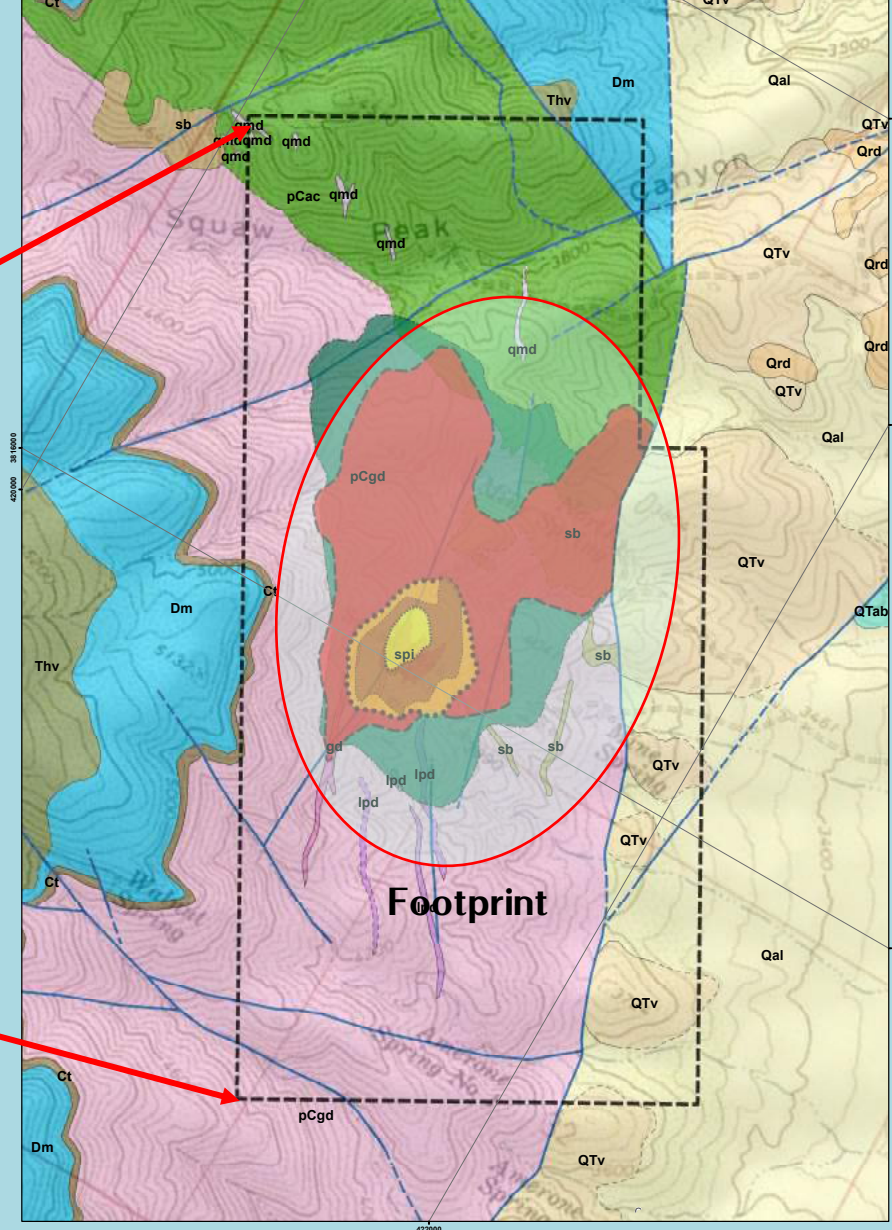
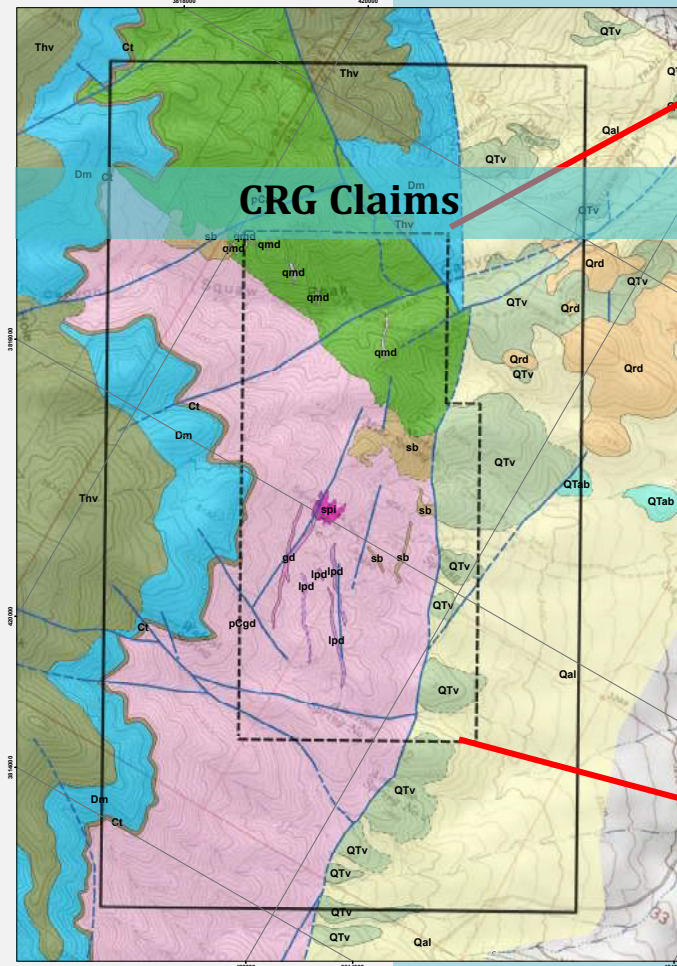
# SQUAW PEAK LOCATION

- 12 square kilometer land package within one of Arizona's major copper belts.
- Over 55 reverse-circulation and core drill holes, underground workings, surface sampling and geophysics.
- Deposit begins on the surface and its extent at depth is unconstrained by drilling.
- Footprint of mineralization and its extensions confirm large scale target potential in a Tier One copper province.

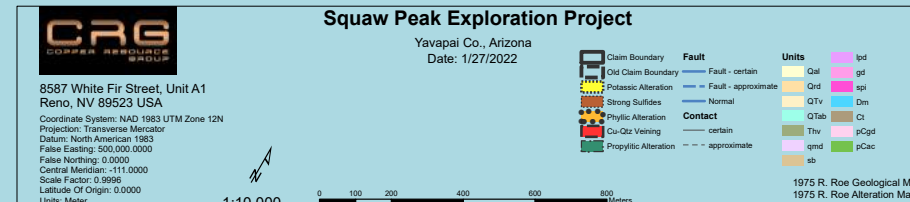


# SQUAW PEAK GEOLOGIC SETTING

- The Squaw Peak porphyry Cu–Mo–Ag system is hosted by pre-Cambrian granodiorite intruded by Laramide age quartz monzonite stocks, dikes and breccia pipes.
- Classic zoned alteration from an inner potassic zone, a quartz–sericite–pyrite (phyllic) zone and an outer propylitic halo.
- Surface footprint of the porphyry system measures approximately 900 by 1400 meters and is down-dropped to the East.
- Geology, limited shallow drilling, historic underground mine workings, and geophysics all support the model of a **+250 Mt porphyry system at grades >0.4 % Cu and significant Mo and Ag.**



~ 12 sq km land package



# SQUAW PEAK DRILLING HIGHLIGHTS

## Squaw Peak Drilling Highlights

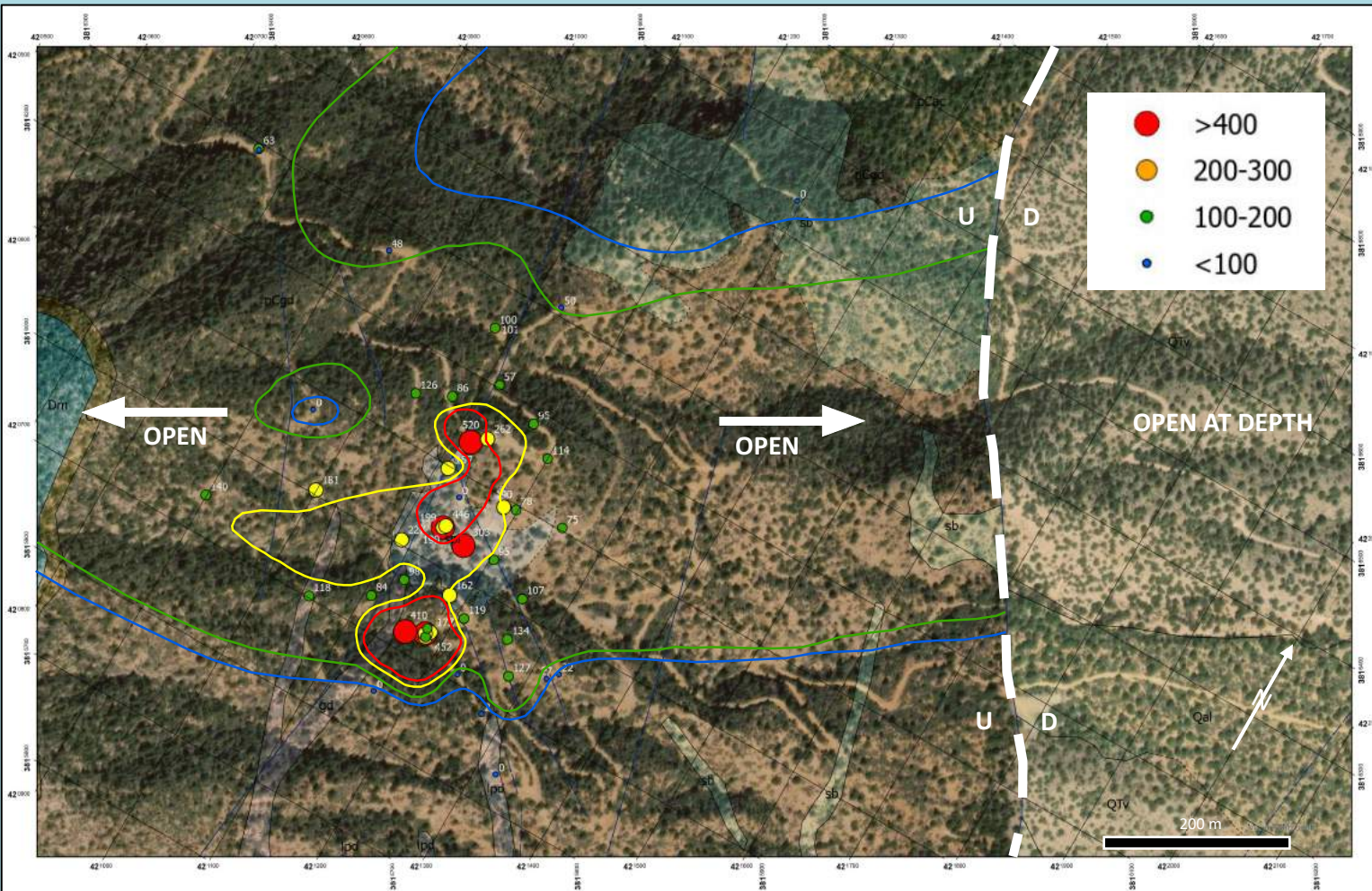
Drill Hole	From (m)	To (m)	Interval (m)	% Cu	% Mo	Notes
SP14	0.0	51.8	51.8	0.55%	-	Bottoms in mineralization
SP16	0.0	99.1	99.1	0.41%	-	Bottoms in mineralization
<b>SP17</b>	<b>0.0</b>	<b>100.6</b>	<b>100.6</b>	<b>0.46%</b>	<b>-</b>	<b>Bottoms in mineralization</b>
SP18	0.0	56.4	56.4	0.53%	-	Bottoms in mineralization, 1.32% Cu
DDH1	1.5	172.2	170.7	0.32%	0.021%	0.37% Cu Eq
DDH3	12.2	176.8	164.6	0.32%	0.008%	0.34% Cu Eq
DDH6	0.0	141.7	141.7	0.34%	0.012%	0.37% Cu Eq
<b>DDH9</b>	<b>15.2</b>	<b>251.5</b>	<b>236.3</b>	<b>0.39%</b>	<b>0.011%</b>	<b>0.42% Cu Eq, Bottoms in mineralization</b>



Squaw Peak DDH SP0805, 8.0m depth, 2.1% Cu, 0.21% Mo

## SQUAW PEAK: HUGE UPSIDE POTENTIAL

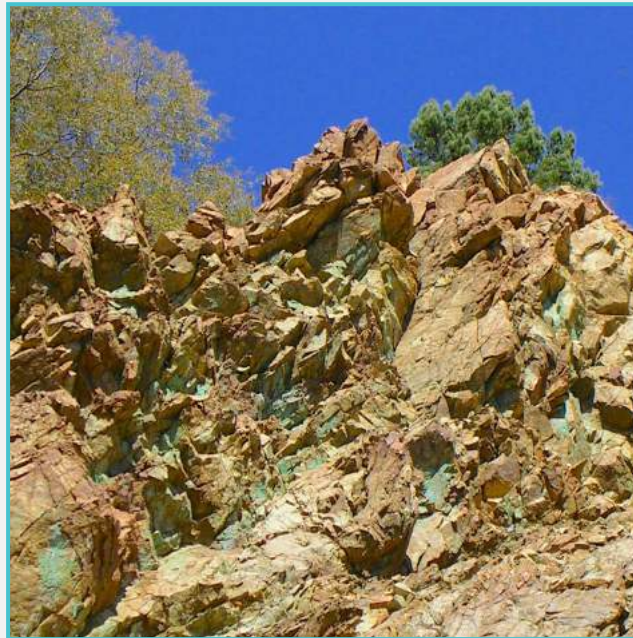
- G-T contouring highlights a broad NE control to mineralization with a more N secondary control to higher grades.
- Many drill holes bottom in good grade copper mineralization emphasizing the ability to rapidly expand resources with additional drilling.
- Mineralization open along strike and depth, room for a +250Mt deposit.
- Post-mineral fault cuts system to the NE, huge blue-sky opportunity in down-dropped block.



**Grade-Thickness contouring of drill hole intercepts shows a high-grade core enveloped by extensive Cu mineralization that remains open at depth and along strike. (GT = %Cu \* Feet)**

## SQUAW PEAK PLANNED EXPLORATION

- Compilation of existing surface and underground mapping.
- Ground mapping of alteration assemblages, drone mag and IP surveys, resample historic core.
- An initial 5000-meter reverse-circulation and core drill program.



## SHARE STRUCTURE

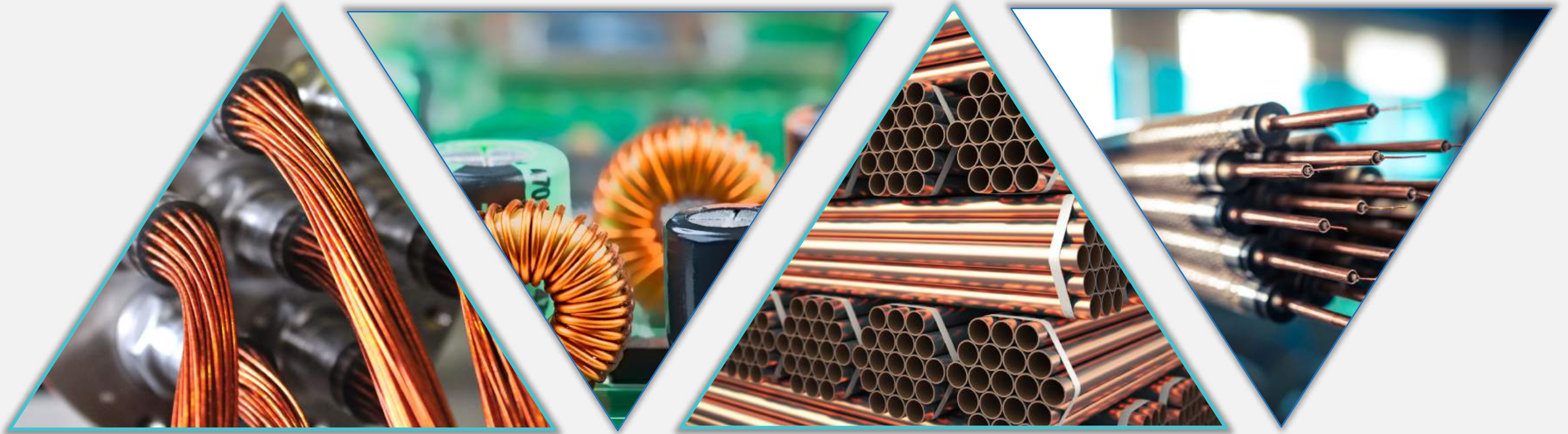


### PROFORMA CAPITALIZATION TABLE

<b>Shares Issued &amp; Outstanding</b>		51.0M
<b>Market Capitalization</b>	(C\$M)	\$5.1M
<b>Options</b>		5.7M
<b>Restricted Shares</b>		44.5M
<b>Cash</b>	(C\$M)	\$0.3M
<b>Debt</b>	(C\$M)	\$0

Low initial valuation locks in huge upside for seed-round investors.

# COPPER RESOURCE GROUP



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